

## LIMESTONE CHARTER ASSOCIATION

CHARTER SCHOOL
TRANSFER APPLICATION
2024-2025

Thank you for your interest in applying to the Limestone Charter Association (LCA). LCA is committed to the highest levels of quality for itself and the schools it authorizes. LCA's work is guided by the mission to serve as the cornerstone of charter school authorizing in South Carolina and to facilitate a positive, educational environment that fosters school autonomy through support and oversight to its member schools. This document outlines the process, timeline, and required documentation needed to satisfy the transfer process.

In deciding to approve a school's transfer request, LCA will evaluate the school's historical academic performance, fiscal soundness, operational compliance, and board governance. The process is designed to provide LCA staff with the necessary documentation to make an informed recommendation to the LCA Board of Trustees, who either approve or deny the transfer request.

REVIEW PROCESS OVERVIEW			
Task	Details		
Submit Signed Resolution to Transfer to LCA	The charter school's board of trustees votes on the proposed transfer request in a public meeting. A fully executed resolution is created requesting transfer to LCA.  Email the resolution to transfer to:  Donna Manning at dmanning@limestonecharters.org  Once received, LCA will send a secure link for a transfer application upload folder.		
Submit Transfer Application Documents to New Authorizer	The charter school submits the Charter School Transfer Application via the secure upload folder provided by LCA.  LCA will reach out to the designated Transfer Application POC if any items are missing or need clarification.		
LCA Staff Review of Transfer Request Documents	After receiving a complete transfer application, LCA staff will conduct a comprehensive review of the submitted Charter School Transfer Application.		
LCA Staff Recommendation Meeting	After the transfer review process is complete, LCA will schedule a meeting with the school to share the LCA staff recommendation which will be presented to the LCA Board.		
LCA Board Hearing	LCA Board shall act on the submitted Charter School Transfer Application in a public meeting.		
SCDE Notification	LCA shall provide the South Carolina Department of Education with notice of any approved transfer requests.		

## **REQUIRED TRANSFER APPLICATION DOCUMENTS**

The transfer application and all supporting documents for the eight (8) sections below must be submitted electronically via the secure folder provided by LCA no later than TBD. Use the titles below to label your uploaded documents.

Required Transfer Documents	Details	Resources
1. TRANSFER RESOLUTION	Submit the fully executed resolution from the charter school's board to transfer to LCA to Donna Manning at: dmanning@limestonecharters.org	
2. COVER PAGE	Complete and upload the <i>Cover Page Template</i> .	<u>Cover Page Template</u>
3. CURRENT CHARTER	☐ Upload a copy of your current charter (Word Format)	
4. FINANCE	<ul> <li>Upload a copy of the budget for the current year (2023-2024). (Excel Format)</li> <li>Upload a copy of the approved budget for the 2024-2025 school year. (Excel Format)</li> <li>Upload copies of the school's two (2) most recent audits.</li> <li>If applicable: Upload the Audit Findings Table to include a list of any audit findings and an explanation/context for any findings.</li> <li>Complete and upload the Three-year Enrollment Projection Template.</li> </ul>	Audit Findings Table  Three-year Enrollment Projection Template
5. OPERATIONS	<ul> <li>Submit an organizational chart that provides a graphic representation of the school and clearly delineates the roles, responsibilities, and reporting structure.</li> <li>If applicable: Provide a copy of the contract between the school and any Charter Management Organization (CMO), Education Management Organization (EMO), or Education Service Provider (ESP).</li> </ul>	

6. GOVERNANCE	Complete and upload the <i>Board Governance</i> Template.	Board Governance Template
7. SANCTIONS, CORRECTIVE ACTION PLANS & LITIGATION	<ul> <li>Explain any performance deficiencies or compliance violations with applicable state or federal laws that have led to formal notification by your current authorizer or any governmental body which have led to interventions, sanctions, or corrective action plans in the last three years. Explain the current status of any sanctions and/or describe how such deficiencies or violations have been resolved.</li> <li>Provide a list of any current or past litigations or judgements against the school and supporting documentation if necessary.</li> </ul>	
8. ADDITIONAL INFORMATION	Provide any other information you want to share with LCA to support your transfer request.	